

Accounting & Technical Support For Petroleum Marketers!

Varied patches as of the end of December, 2004:

1. Added cumulative Days to Collect to the utility at 1, 13, 99, 10. This is the utility that quickly sums open A/R by salesman, credit status, warehouse, and so on. This patch calculates a weighted average DTC figure from the accounts included in the sum, allowing one to compare warehouses, credit statuses and sales reps for payment promptness.
2. We added security by screen to Customer Maintenance. This is used to allow users access to Modify mode in some screens, like the Q screen, while denying it in others, like the Main or Rates screens.
3. G/L Allocations is used to redistribute the balance in an account to other accounts using a pre-set "recipe" as a guide. This was limited to current month only. We've patched that to allow it to work for prior periods in the current year.
4. Vendor rebates needed an adjustment to handle vendors with thousands of products – think Baldwin Filters – without having to enter all these items as specific rebate participants. We created "rebate masters" using Alternate Products to do this.
5. Added Default Profit Center to Customer F screen. This allows one to default the profit center in order entry by customer account.
6. We've added Prior Screen pagination to the Journal Archives viewer at 1, 10, 116. Previously, one could advance with More, or Restart from the first.
7. Those of you using weight from the Prodware screen may have been limited to whole numbers only. I patched to allow up to two decimal places.
8. Two changes to the Fuel Fax – this is a document that faxes or emails updated fuel prices after your latest rack prices are updated.
 - Change one: we are presenting prices from a primary, and then a secondary rack on the same quote. Previous versions either quoted from one rack only, or used an alternate rack but quoted only the lower price without reference to racks.
 - Change two: we are condensing the quotes into a summary list by salesman, and then emailing this to the sales reps. This allows the reps to have a copy of what their accounts are getting. This summary is short and narrow, suitable for display on a Palm or PDA phone.