

Accounting & Technical Support For Petroleum Marketers!

Here are some things we've done recently that didn't rise to the level of a bulletin. Get back to Sarah or Bill if you see items that look worthy for your system.

- 1) We are starting to calculate Prodware Available live from the data instead of relying on the bucket. This is an accuracy issue --- for whatever reason, the bucket can drift off, producing bogus available numbers. So far we have replaced this bucket in Order Entry and on the Prodware screen itself.
- 2) We patched the Customer lookup in Card Maintenance to skip accounts that have no cards unless the user is in Add mode.
- 3) The Summary Sales Analysis has a new option to show all its values, not as a sum, but as amounts per day. So far, this presumes 7 days/week of activity. Using this format, one tracks gallons/day, sales/day and profit/day.
- 4) A/P Detail – the 'FIND' option (was Search) can look for a dollar match, as well as an invoice match. Use FIND\$ to match to the original amount of an invoice. If you include a decimal, as in FIND\$125.75, then the cents will have to match. Without the decimal, as in FIND\$125, we do whole dollar matching, allowing items for \$125 and change to list.
- 5) A/P Entry from Bill of Lading now displays the Batch reference number and batch header date at the top. This helps people with more than one batch open keep them straight.
- 6) C/D Checks – a jobber wanted a way keep selected text comments off the check stub. For this system, we flagged it such that text lines whose first position is a period no longer print on the voucher or check stub.
- 7) C/D Entry, after choosing an activity to use the operator needed to enter a Y to confirm. We made Y the default to allow one to just hit <return>.
- 8) In Vendor Maintenance, when listing Terms, only the first 16 would show. Now 32 show.
- 9) We are doing a pack code conversion for a jobber that set up way too many, long ago. Such things are possible --- we do that for product codes as well.